

**Affiliated Councils and Chapters
Roundtable: Prospective Chapter
Member Release of Data
January 22, 2026**



Agenda

- Programs Overview / Important Dates
- Prospective Member Data Release Overview and Update
- Leader Experiences
- Discussion

Program Updates



Program Updates

- Legislative Action Center Chapter Activity Updated
 - <https://www.moaa.org/legisleaders>
- Advocacy in Action Week of Apr 13
 - Initial email request for volunteer nominations by January 31
- Annual Awards Portal Closes Jan 31
- MOAA Healthcare Professionals Chapter (VC08) in April

Program Updates

- Affiliate Requirement to Register w/Tipalti
- Council Stipend Requests Received for Processing
- Community Sponsorship Grants Available
- Foundation Community Outreach Grant Portal Open
 - 7 complete, 44 in progress
 - Portal closes February 28

New Leader Resource



MOAA Council and Chapter Public Affairs and Communications Guide



National Awards

2024 Awardees

- Levels of Excellence: 169
 - 161 Five-star affiliates
 - 7 Four-star affiliates
 - 1 Three-star affiliates
- Harris Communications: 225
 - 190 Five-star affiliates
 - 35 Four-star affiliates
- Strobridge Advocacy: 18
 - 1 Council and 1 Chapter recipient
- Surviving Spouse Liaison: 12
 - 1 Council and 1 Chapter recipient

2025 Submissions Year-to-Date

- Levels of Excellence: 102
 - 48 In Progress
 - 54 Submitted
- Harris Communications: 146
 - 24 In Progress (10 newsletter/14 website)
 - 122 Submitted (78 newsletter/54 website)
- Strobridge Advocacy: 10
 - 4 In Progress
 - 6 Submitted
- Surviving Spouse Liaison: 8
 - 1 In Progress
 - 7 Submitted



Prospective Chapter Member Data Release



Data Release Process

- Tested with 3 Councils and 3 Chapters
- Councils Verified Chapters as “Active”
- Staff Verified Independent Chapters as “Active”
- Affiliate Folders Assembled and Populated with Data Files
- Imminent Release “Alert” Email Sent to Affiliate President and Membership Chair (as provided in CM)
- Data Released via Box
- Leaders Download Data and Report via chapters@moaa.org

Data Release Update

- Data Released:
 - 23 Councils
 - 209 Chapters
 - 160,000 prospective members
 - Councils receiving data:
 - AR, AZ, CA, CO, FL, GA, IA, IL, KS, LA, MA, MD, MI, MO, NC, NY, OH, OK, PA, TN, TX, WA, WI

Important Notes

- List of Prospective Members Include Current Members
- Use of CM is Crucial in the Process
- Keep “Original” File Separate from Working Files
- Safeguarding of PII is Paramount
- Box Accounts locked After 30 Days
- NRT to Reopen Soon
- Please Provide Feedback
- Appreciate Continued Patience and Support



Important Dates



Important Dates 2026

Date	Event
Jan 31	MOAA Annual Awards Nomination Portal Closes
Jan 31	Advocacy in Action Volunteer Attendee Names due to ACC
Feb 23	MOAA 97 th Anniversary
Feb 25	Council President/Independent Chapter President Quarterly Meeting
Feb 28	MOAA Foundation Community Outreach Grant Portal Closes
Mar 4	Virtual Workshop (New Leaders)
Apr 13-16	Advocacy in Action Week
May 28-29	West Leaders Workshop – San Diego
Aug 12	Virtual Workshop (Experienced Leaders)
Nov 13-14	South Leaders Workshop – Chattanooga

2026 Roundtable Schedule

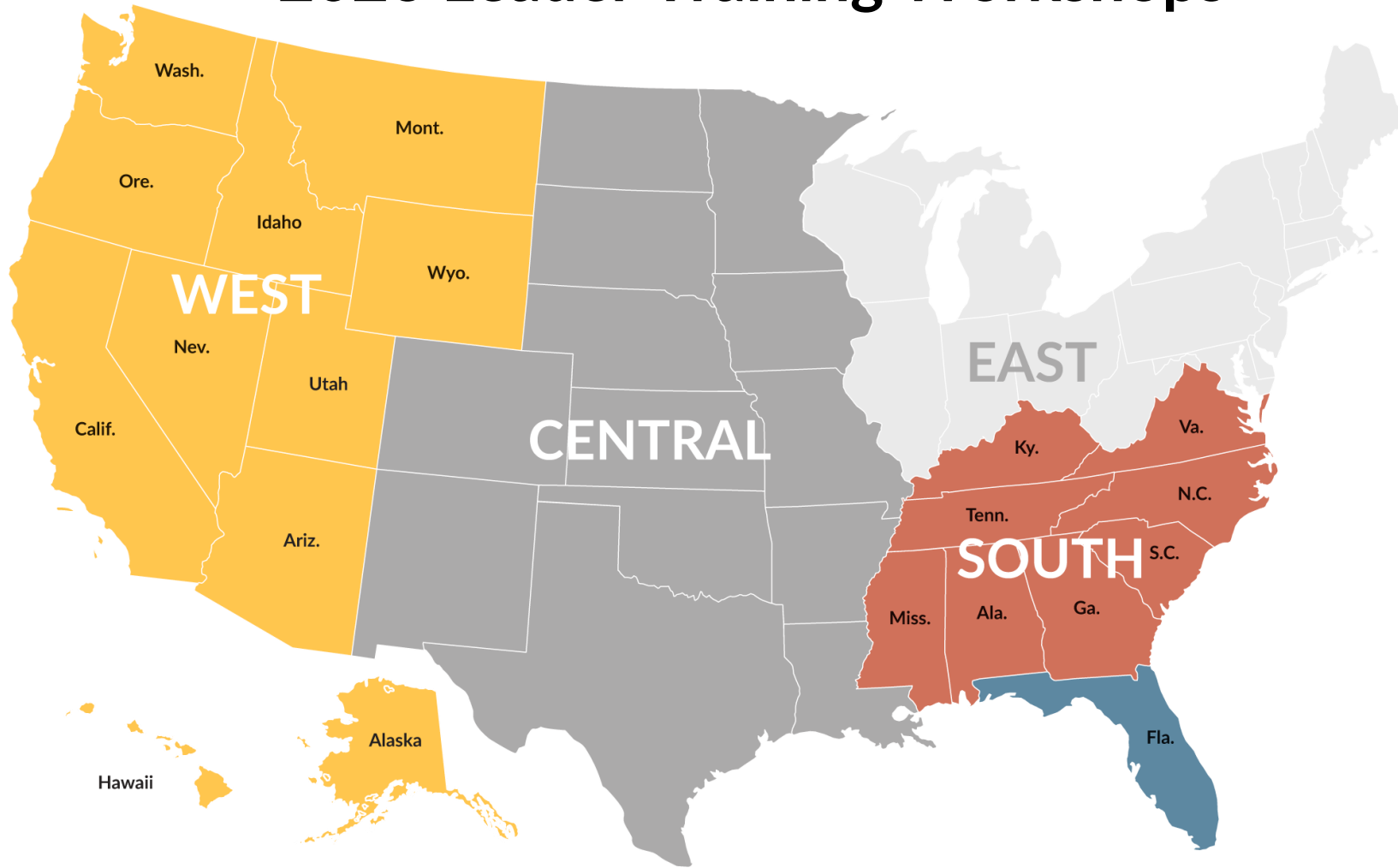
January 22 Privacy Policy Implementation Update	February 26 Committee Module/NRT	March 26 Advocacy in Action Logistics	April 23 Chapter Dues Pay Portal
May 14* Chapter Visit and Awards Programs	June 25 General Counsel Issues	July 23 Recruiting and Retention	August 27 MOAA Virtual Chapters
September 24 Council and Chapter Mentorship	Oct 22 MOAA Foundation	November 19* MOAA Annual Awards	December 17* Year in Review/2026 Outlook

7:00 pm ET

*Adjusted from 4th Thursday to Avoid Conflict



2026 Leader Training Workshops



Leadership Seminar
 Orlando, FL
 January 29-31
 FL, Other C&C by invitation

Virtual Workshop
 New Leaders
 March 4 (11-5p ET)
 Focused on New Chapter Leaders

West Workshop
 San Diego
 May 28-29
 AK, AZ, CA, HI, ID, MT, NV, OR, UT, WA, WY

Virtual Workshop
 Experienced Leaders
 August 12 (11-5p ET)
 Focused on Experienced Leaders

South Workshop
 Chattanooga, TN
 November 13-14
 AL, FL, GA, KY, MS, NC, SC, TN



