



# Support Your MOAA Charities

## Bequests and Legacy Circle

A bequest – a gift made through your will – allows you to retain control of your assets during your lifetime and distribute them as you wish upon your death. After providing for loved ones, many people choose to include a gift to the MOAA Scholarship Fund.

Some of the most common types of bequests include a fixed-dollar amount, a specific property, a percentage of the estate, or the residual portion of the estate. A charitable bequest may reduce estate taxes. Consult an attorney when making or revising a will to ensure compliance with state law and to minimize applicable taxes.

Donors who provide for the MOAA Scholarship Fund either by means of a bequest or a planned gift are eligible for membership in the Legacy Circle. For more information, please email our Development office at [moasf@moaa.org](mailto:moasf@moaa.org) or call 800-234-6622, ext. 169.

## For bequests to the MOAA Scholarship Fund, your attorney may find the following wording useful:

“I give and bequeath \_\_\_\_\_ (description of property) and/or the sum of \$ \_\_\_\_\_ to Military Officers Association of America (MOAA) Scholarship Fund, a Virginia nonprofit, charitable organization (EIN: 54-1659039) that is tax-exempt under section 501(c)3 of the Internal Revenue Code doing business at 201 North Washington Street, Alexandria, Virginia 22314-2539. These funds are to be used for the college education of dependent children of MOAA members and dependent children of Active, Reserve, Guard, or retired enlisted uniformed services personnel.”